MARKET RECAP • MORNING MEETING • 5 AUGUST 2026

Wednesday market recap

THE NUMBERS

All Share Price Index (ASPI)	**21,166.94** ▲ +0.40%
S&P SL 20 Index	**5,945.09** ▲ +0.14%
Market Capitalization (LKR Bn)	**7,696.3**
Value of Turnover (LKR Bn)	**8.48**

PER **11.18** PBV **1.31** DY **3.02%**

MARKET MOVERS

Positive contributors

Cargills Ceylon, Dockyard

Negative contributors

Ceylinco Insurance, Commercial credit and finace

Top gainers & losers

Gainers – SMB Finance, Agstar.
Losers - Com. Credit, Mahaweli Reach.

Crossings & flows

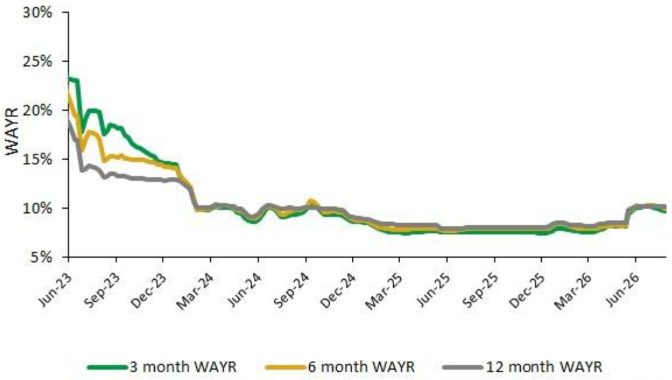
Crossings (LKR 6.17Bn) — Cargills and Hayleys

T-Bill Update

T-Bill Update **August 5, 2026**

	Current Auction WAYR %	% Change	Amount Offered (LKR Mn)	Bids Received (LKR Mn)	Amount Accepted (LKR Mn)
3 month	9.77%	-0.09%	55,000	137,531	72,807
6 month	9.99%	-0.22%	50,000	152,238	50,000
12 month	10.19%	-0.01%	35,000	47,635	17,193
Total			**140,000**	**337,404**	**140,000**

Weighted Average Yield Rates (WAYR)



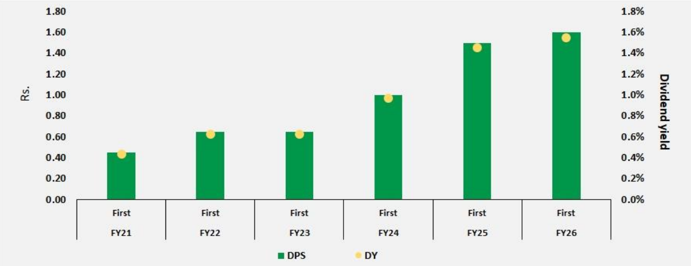
Senfin Research Sources:Ministry of Finace

CASH DIVIDEND ANNOUNCEMENTS

CASH DIVIDEND ANNOUNCEMENT

KCAB (N) — First interim Dividend for FY26

Date of Initial Announcement	5-Aug-2026
Dividend Per Share (Rs.)	Voting : 1.6
Type of Dividend	First interim
Financial Year	FY26
XD Date	14-Aug-2026
Payment Date	4-Sep-2026
Record Date	17-Aug-2026
Current Dividend Payout Ratio	14%

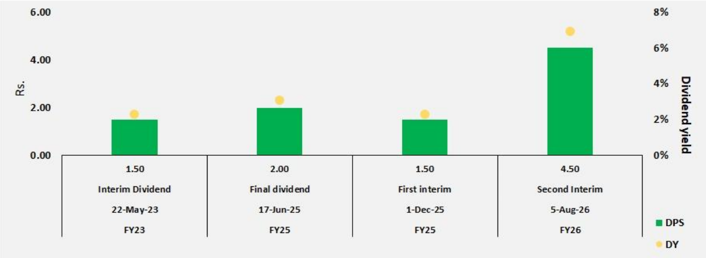


Senfin Research *Source: CSE*

CASH DIVIDEND ANNOUNCEMENT

BOPL.(N) — Second Interim Dividend for FY26

Date of Initial Announcement	5-Aug-2026
Dividend Per Share (Rs.)	Voting :4.5
Type of Dividend	Second Interim
Financial Year	FY26
XD Date	14-Aug-2026
Payment Date	4-Sep-2026
Record Date	17-Aug-2026
Current Dividend Payout Ratio	53%



Senfin Research *Source: CSE*

EARNINGS UPDATES

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

EARNINGS UPDATE - 1QFY27

TOKYO CEMENT COMPANY (LANKA) PLC

TOKYO CEMENT GROUP

		LKR
TKYO.N0000	ISIN : LK0165N00007	N - 84.00*
TKYO.X0000	ISIN : LK0165X00006	X - 62.00*
		5-Aug-26

Financials

LKR (Mn)	1Q27	4Q26	QoQ	1Q26	YoY
Profit attributable to owners	636	570	12%	669	(5%)
Operating Profit	1,153	1,085	6%	1,065	8%
Gross profit	5,011	4,926	2%	3,892	29%
Revenue	15,836	17,623	(10%)	12,544	26%

Valuations

	TTM PER (x)	PBV (x)	DY
N -	N/M***	1.1	3.0%
X -	11.5	0.8	4.0%

TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)
5.38	73.05	2.50**

*Closing price as at August 5, 2026
**First and final interim dividends for FY26
***Not meaningful

Scan here for contacts & disclaimer

Source: CSE, Company Quarterly Reports

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

EARNINGS UPDATE - 1QFY27

CITIZENS DEVELOPMENT BUSINESS FINANCE PLC

CDB Your Friend

		LKR
CDB.N0000	ISIN : LK0368N00007	N - 40.50*
CDB.X0000	ISIN : LK0368X00006	X - 31.30*
		5-Aug-26

Financials

LKR (Mn)	1Q27	4Q26	QoQ	1Q26	YoY
Profit for the Period	1,002	1,354	(26%)	876	14%
Operating Profit	2,064	2,097	(2%)	1,833	13%
Net interest income	3,555	3,602	(1%)	3,082	15%
Revenue	8,857	8,177	8%	6,881	29%

Valuations

	TTM PER (x)	PBV (x)	DY
N -	6.3	1.0	2%
X -	4.8	0.8	3.2%

TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)
6.46	40.60	1.00**

*Closing price as at August 5, 2026
**Final interim dividend for FY26

Scan here for contacts & disclaimer

Source: CSE, Company Quarterly Reports

July tea sale average climbs to Rs.1,176 per kg

KEY POINTS

- Sri Lanka's national tea sale average increased in July, mainly driven by stronger prices for Low Grown teas.
- The national average rose to Rs. 1,176.10 per kilogramme, up Rs. 22.61 from June.
- Compared with July last year, the average was higher in rupee terms but lower in US dollar terms due to currency movements.
- On a year-to-date basis, the average also remained higher in rupees but continued to lag behind last year in US dollar terms.
- Low Grown teas remained the best-performing category, recording the largest increases on both a monthly and annual basis.
- High Grown teas also posted moderate price gains compared with both June and the same period last year.
- Meanwhile, Medium Grown teas remained under pressure, with prices declining from both the previous month and a year earlier.
- Overall, while stronger Low Grown tea prices supported the market, the industry's performance in US dollar terms continued to be affected by currency movements, with Medium Grown teas remaining the weakest segment.

Oil prices slip as Iran-Oman talks fuel hopes for US-Iran peace deal

KEY POINTS

- Oil prices declined on Thursday as markets assessed the possibility of progress in US-Iran peace talks and the potential reopening of the Strait of Hormuz.
- Brent crude futures fell 0.5% to around US$79.08 per barrel, while US WTI crude declined 0.7% to US$74.69 per barrel.
- The decline came after reports indicated that Iran-Oman negotiations were making progress, raising hopes for a potential agreement that could ease Middle East supply disruptions.
- A possible peace deal could reopen the Strait of Hormuz, one of the world's most important energy shipping routes, reducing supply concerns and putting downward pressure on oil prices.
- However, geopolitical risks remain as Iran has warned of retaliation against regional energy infrastructure if further attacks occur.
- Meanwhile, concerns over potential disruptions from Houthi attacks on Red Sea shipping continued to limit optimism around a quick recovery in energy flows.
- US crude inventories also increased by 2.5 million barrels last week, contrary to market expectations for a decline, adding further pressure on oil prices.
- Overall, oil markets remain caught between easing supply concerns from possible diplomatic progress and ongoing geopolitical risks in the Middle East.

Thank You

Morning Meeting & News Updates

Senfin Research • For internal circulation only